

**ENDURO METALS CORPORATION**  
**NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that an annual and special meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares (the “**Common Shares**”) of Enduro Metals Corporation (“**Enduro Metals**” or the “**Company**”) will be held at the Company’s offices located at **#202-1632 Dickson Ave. Kelowna, BC V1Y 7T2** at **11:00 a.m.** (Pacific Time) on Thursday, December 14, 2023 for the following purposes:

1. To receive the audited annual financial statements of the Company for the financial year ended September 30, 2022 and the auditor’s report thereon;
2. To fix the number of directors for the ensuing year at five (5);
3. To re-elect the following directors of the Company for the ensuing year; Cole Evans, Susanne Hermans, David Watkins, Lawrence Roulston and Maurizio Napoli;
4. To re-appoint Manning Elliott LLP, as auditors of the Company for the ensuing year and to authorize the board of directors to fix the auditor’s remuneration;
5. To ratify and approve the Company’s 10% rolling Equity Incentive Plan, as more particularly described in the accompanying management information circular (the “**Circular**”); and
6. To consider other matters, including without limitation such amendments or variations to the foregoing matters, as may properly come before the Meeting or any adjournment thereof.

The Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Also accompanying this Notice and the Circular is a form of proxy for use at the Meeting. Any adjourned meeting resulting from an adjournment of the Meeting will be held at a time and place to be specified at the Meeting.

Only Shareholders of record at the close of business on November 7, 2023 will be entitled to receive notice of and vote at the Meeting.

**ALL SHAREHOLDERS ARE STRONGLY ENCOURAGED TO VOTE BY SUBMITTING THEIR COMPLETED FORM OF PROXY (OR VOTING INSTRUCTION FORM) PRIOR TO THE MEETING BY ONE OF THE MEANS DESCRIBED IN THE CIRCULAR ACCOMPANYING THIS NOTICE OF MEETING.**

Dated at Vancouver, British Columbia, this 7<sup>th</sup> day of November, 2023.

**BY ORDER OF THE BOARD OF DIRECTORS**

“*Cole Evans*”  
Chief Executive Officer and Director